

Pre-conference Training

Need to elevate your reporting skills, or learn how to maximize your solution's full potential? Join one of our pre-conference training courses, led by expert trainers, designed exclusively for Sage customers (additional fees apply). *6 CPE credits are available for each course.*

Getting Started with Financial Reports

Products:

Sage Intacct

Date & Time:

Tuesday, April 28 2026

8:00am – 4:00pm

Description:

You're putting your data in, but are you getting valuable insights out? Join this hands-on preconference session to discover the essentials of the Financial Report Writer, an integral part of every Sage Intacct subscription. Learn how to create financial reports, compare and filter data by dimensions, and create custom account groups. This session is perfect for customers and partners just starting with the Financial Report Writer.

Level: Beginner

What you need:

Must bring a network-enabled laptop

Doing More with Financial Reports

Products:

Sage Intacct

Date & Time:

Tuesday, April 28 2026

8:00am – 4:00pm

Description:

Are you ready to say goodbye to manually updating spreadsheets, but still get the metrics that matter to you? Join this hands-on preconference session to learn how to personalize calculations and create actual-to-budget reports using the Financial Report Writer. Be a reporting hero with real-time data! This session is perfect for customers who know the essentials of the Financial Report Writer.

Level: Beginner

What you need:

Must bring a network-enabled laptop

Empowering Nonprofit Decision Makers Through Better Reporting

Products:

Sage Intacct

Date & Time:

Tuesday, April 28 2026

8:00am – 4:00pm

Are you ready to make simple reports stronger and more useful? Join this hands-on preconference session, designed specifically for nonprofit organizations, to learn to compare data across time, groups, and budget views. You will also add new skills in using statistical data, performing calculations, and creating graphs that show trends at a glance. These tools help reveal trends that leaders need to see. Your reports will become better guides for smart decisions.

Level: Intermediate

What you need:

Must bring a network-enabled laptop

Boost your productivity in Sage Intacct

Products:

Sage Intacct

Date & Time:

Tuesday, April 28 2026

8:00am – 4:00pm

Are you an existing Sage Intacct user who want to work faster? Join this hands-on preconference session to learn practical techniques, time-saving shortcuts, and options that streamline everyday tasks. This session focuses on personal and system settings to reduce clicks and automate tasks. Sage Intacct users with a working to intermediate knowledge will benefit from this session.

Level: Intermediate

What you need:

Must bring a network-enabled laptop

