

Sage Future

Sessions preview

This preview provides a selection of the cutting-edge discussions, interactive workshops, and expert-led sessions that you can expect at Sage Future. Explore Sage AI-powered financial technology through curated sessions focused on industry-specific solutions and high-performance financials.

The full catalog, featuring 225+ sessions, will be released in April—stay tuned for more details!

[Sage Intacct](#)

Sage X3

Sage CRE

Sage 100

Sage 300 – sessions coming in April catalog release !

Sage HR – sessions coming in April catalog release !



Sage Intacct

Sage Copilot

Product:

Sage Intacct

Description:

Showcase Sage Copilot value and benefits and how it is game changing your financial management. Lead with Sage's copilot innovation to see how it applies to your companies.

Sage Copilot Close Automation: Autopilot for Your Close--With You in Control

Product:

Sage Intacct

Description:

Join us to see a demonstration of how Sage Copilot Close Automation is transforming the period-end close today and in the near future.

In this session you will learn how Sage Copilot frees up time for higher-value activities; helps you accelerate trust in your data and enables you to focus on higher performance.

What's New and What's Coming for Sage Intacct

Product:

Sage Intacct

Description:

Join this session to discover recently released features to consider and roadmap ahead.

Save Time by Taking Reconciliation Rules to the Next Level

Product:

Sage Intacct

Description:

Learn the secrets of creating rules that perform like a superhero. Reconciliation rules are the key to spending less time on matching and more time analyzing financial results. We will focus on the drivers who make rules that perform extremely accurately.

From Manual to Magical: The Power of Reporting Automation

Product:

Sage Intacct

Description:

Join our panel of nonprofit leaders as they share their experiences automating reporting with Sage Intacct. Learn how automation has helped them meet donor, board, and regulatory reporting requirements with ease.

Painkiller: Preparing for easy audits

Product:

Sage Intacct

Description:

Learn tips and tricks for taking the pain out of the audit process, from reducing coding errors and ensuring proper documentation. Hear how to streamline access to prepared by client items, and best practices for going paperless.

The Self-Driving Ledger: AI in Non-Profit Accounting

Product:

Sage Intacct Service Verticals

Description:

Explore how AI is creating a "self-driving" accounting system for nonprofits using Sage Intacct. Learn how AI can automate workflows like bill processing, time and expense tracking, reconciliations and the month end close. Learn how to leverage AI to assist with everyday tasks.

Sage Intacct AP Automation: Integrating into your Purchasing workflow

Product:

Sage Intacct

Description:

Transform your AP and Purchasing processes by eliminating manual entry and discover how Sage Intacct is setting new standards in AI-powered AP Automation with its PO matching capabilities. We'll cover key features, benefits, and real-world applications to show how it can give your organization an efficiency boost.

AI in SaaS Finance - How leading CFOs are adapting to AI in SaaS Finance

Product:

Sage Intacct

Description:

Gathering an interested group to discuss how leading CFOs are adapting AI in SaaS Finance. Attendees will learn how AI is transforming SaaS finance by automating processes, enhancing forecasting, and improving decision-making. The session will highlight real-world examples of AI-driven efficiency, discuss challenges like data security, and explore the skills finance teams need to succeed in an AI-powered future.

Improving Financial Agility in Times of Uncertainty

Product:

Sage Intacct Service Verticals

Description:

Healthcare organizations must be financially agile to respond to crises like pandemics, natural disasters, funding cuts, or staffing shortages. This panel explores how Sage Intacct enables real-time financial insights, rapid budgeting adjustments, and scenario planning. Panellists will share how they've used these tools to navigate uncertainty and maintain continuity.

Evolving professional services landscape & solutions to serve

Product:

Sage Intacct

Description:

Join our Professional Service vertical experts as they share the latest trends impacting the sector and the product features delivered over the past year along with what's ahead.

Elevate Private Equity & Venture Capital Management with Sage Intacct

Product:

Sage Intacct

Description:

Explore how Sage Intacct's features can transform private equity and venture capital management. Discover multi-entity management, real-time data, and foreign currency handling. Learn about automatic consolidations, data integration, and fund accounting to enhance efficiency and transparency.

Vital Signs: What's Strong, What's Changing & What's Next in Healthcare

Product:

Sage Intacct Service Verticals

Description:

Join this session for a healthcare update on Sage's milestones, customer successes, growth trends, and future outlook. Whether new or experienced with Sage, you'll gain valuable insights to share with your team.

Automate Your 990 With Sage Intacct

Product:

Sage Intacct

Description:

See how to leverage the core functions of Sage Intacct to help automate your 990 preparations for year-end filing. By using core features only, we will show you how Statistical Data, Dimensions, Dimension Relationships, the Financial Report Writer, and Dashboards to accelerate your tax filings.

Time is money: Optimize time collection with Sage Intelligent Time

Product:

Sage Intacct

Description:

Whether you bill time to clients, offer fixed price projects, or use clock-in/clock-out, accurate time entry is critical to managing your profitability. Sage Intelligent Time is robust time capture solution that also includes an AI-powered virtual time assistant to streamline time entry.

Discover Sage Intacct's Platform Services

Product:

Sage Intacct

Description:

Discover Sage Intacct's Platform Services, tailored for administrators and developers across all industries. Learn essential skills for beginners and advanced users, see practical examples, and address functionality needs with both low-effort and high-effort deployments.

Revolutionizing Time Tracking with Sage Intacct's AI enhanced time solution

Product:

Sage Intacct

Description:

Discover how Sage Intacct's time solutions, including the AI-powered Time Assistant, can transform operations. Automated time entry, smart suggestions, and real-time alerts can streamline processes, reduce manual effort, improve accuracy, ensure accurate billing & support business growth.

Growing Insight: Investment Accounting with Sage Intacct

Product:

Sage Intacct

Description:

Managing diverse investments can be complex, but it doesn't have to be. This session will show you how financial service firms use Sage Intacct to simplify fund and investment accounting while gaining powerful insights into portfolio performance.

From Donations to Data: Streamline Fundraising with Sage Intacct Fundraising

Product:

Sage Intacct Service Verticals

Description:

Learn how Sage Intacct Fundraising powered by DonorPerfect can help your nonprofit build trust with donors through transparent reporting and accurate tracking of contributions. This session will cover best practices for donor stewardship and financial accountability.

Additional sessions coming in April catalog release!

Sage X3

Sage X3 - The Road Ahead

Product:

Sage X3

Description:

Discover the cutting-edge advancements in Sage X3! Unveil the latest features, integrations, and enhancements now available. See how AI and Sage Copilot revolutionize the value Sage X3 delivers, propelling your business to new heights. Don't miss this exciting journey of innovation and growth!

Introducing Shop Floor Control and Mobile Automation!

Product:

Sage X3

Description:

Discover how Sage Shop Floor Control and Mobile Automation can revolutionize your manufacturing operations! Unleash the power of streamlined data collection, precise resource tracking, and optimized warehouse operations. Join us to learn how these tools drive unparalleled efficiencies!

Food for Thought - A Sage X3 Customer Panel around the Food and Beverage Sector

Product:

Sage X3

Description:

Join us for a panel discussion where Sage X3 customers discuss the dynamic landscape of the food and beverage industry. Gain insights on changing consumer demands, regulatory requirements, and technological advancements.

Being Discrete - Sage X3 customers discuss the discrete manufacturing industry

Product:

Sage X3

Description:

Join us for an engaging panel discussion where Sage X3 customers discuss their approaches to staying ahead in the manufacturing industry. Gain insights on adapting to changing consumer demands, and technological advancements.

Introducing Sage Supply Chain Intelligence!

Product:

Sage X3

Description:

Discover how Sage Supply Chain Intelligence is transforming supply chain management through automation and real-time insights.

Sage ERP - The future for Product Centric businesses and beyond.

Products:

Sage X3, Sage 100, Sage 300

Description:

Join us for an insightful presentation on the Sage Business Strategy for ERP. Learn how Sage supports current customer needs for product-centric organizations while paving the way for future growth and innovations. Discover Sage's commitment to a prosperous and innovative future.

Additional sessions coming in April catalog release!

Sage CRE

Introduction to Sage Construction Management

Product:

Sage Construction Management

Description:

Sage Construction Management provides seamless integration of preconstruction, project management, and financials for your operations team. Stop by for an overview of this collaborative solution designed for your field operations teams and discover how to maximize efficiency and results.

Explore what Sage Construction Management has to offer and how it integrates with your Sage construction financial solution (300 CRE, Intacct Construction, 100 Contractor)

What's new and coming for Sage Construction and Real Estate

Product:

Sage Intacct Construction

Description:

Discover how Sage Construction and Real Estate solutions can drive your success now and into the future.

Learn about our latest and upcoming innovations that enable you to meet new challenges, seize growth opportunities, and work smarter and more efficiently.

Learn about the exciting features recently released and what is in the works for our Sage Construction and Real Estate suite of products.

Construction Technology Trends

Product:

Sage Intacct Construction

Description:

Construction technology is evolving to improve efficiency, accuracy, and safety. Learn how trends could affect your industry and consider what technology you will implement.

Sage for Specialty Contractors

Product:

Sage Intacct Construction

Description:

Discover how Sage solutions improve field-to-office communications flow for specialty contractors. Create estimates, execute projects, manage finances, coordinate service and maintenance operations, and so much more.

Introduction to Sage Construction Estimating

Product:

Sage Estimating

Description:

Sage is making significant investments in next generation estimating software. In this session, learn how Sage is bringing together the best of Sage Estimating and cloud technologies to deliver innovations now and in the future.

Sage Intacct Construction—Reporting tips and tricks

Product:

Sage Intacct Construction

Description:

Join us for expert tips and tricks on using the Custom Report Writer (CRW) and Interactive Custom Report Writer (ICRW). Gain insights into the Sage Intacct data structure and discover the key objects and fields needed to design powerful, insightful reports.

Additional sessions coming in April catalog release!

Sage 100

Sage 100 - Customer Round Table - Your Business Challenges

Product:

Sage 100

Description:

Get ready to be inspired! Join our dynamic and interactive session where you'll hear first hand from customers about how Sage 100 is fuelling their business growth. Discover their success stories and gain invaluable recommendations to maximize your investment.

Additional sessions coming in April catalog release!